



MYOB EXO Finance – Reporting

MYOB EXO Finance is designed to improve the visibility on how your business is performing. With a powerful management dashboard each user can select from a range of out-of-the-box graphical reports to monitor their specific area of the business. With drill down capabilities you have the ability to quickly navigate to the area of the product to get more detail or to take action.

Analysis tools built into the product allow you to easily monitor stock performance, track sales against budget or produce detailed sales analysis reports to help you optimise how your business is performing.

MYOB EXO Finance comes with a full range of out-of-the-box reports plus a sophisticated report writer allowing you to customise the reports to your specific needs.

Management dashboard

The MYOB EXO Finance management dashboard allows you to define graphical layouts to monitor the areas of the business that you are interested in. The management dashboard is designed to quickly inform you of important things in your business such as underperforming stock, period or daily gross profit, overdue invoices and sales performance by stock group, sales person or branch. The drill down feature allows you to navigate straight to the information you need to make decisions, such as the details on an overdue invoice. Charts are easily exported for inclusion in management reports.

Built in reports and report templates

MYOB EXO Finance comes complete with a large number of pre-configured reports and forms. Each of the reports is fully customisable allowing them to be used as templates for additional queries. This saves considerable time and allows your business to analyse your data in a way that is meaningful too you.

Customised reporting

MYOB EXO's Finance Reports is a powerful SQL based reporting tool that is included with MYOB EXO Finance. Its graphical interface makes it easy to use and gives your company greater control over your data and the way you use it. Reports allow you to manipulate your data into views that make the most sense for your business. Reports can be output in many different formats including, direct to printer, Excel, Web page or even a PDF document, allowing you to distribute your results quickly and easily.

Drill-through reporting

MYOB EXO Reports provides interactive on-screen reporting. Turn any of your standard reports into a dynamic screen report that you can analyse the detailed information underneath. Drill-through reporting provides a more flexible and intuitive way of interacting with data.

Reporting wizard

The reporting wizard makes it easy for even new users to quickly generate reports. The tool provides the user with a simple step by-step approach to create the fundamentals of their report. All that is left to do is customise a layout and format to your own specifications.

All the grids are a report

Data grids inside MYOB EXO Finance can be copied to a clip board with a mouse click. Most grids have user definable selection criteria. Your data is directly accessible to programs such as Excel. Data grids appear every time a search is completed.

Reports turn into grids for drill down

All reports come with a tab for viewing the data in a grid. All these grids allow you to drill back to the program to a user definable point. So a debtors report in a grid allows you to drill down to the debtor file and to the debtor transaction for more efficient debt collection.



MYOB EXO Finance – Reporting factsheet

Financial report writer

Most report writing packages make tough work of financial reports. To simplify the process, MYOB EXO Finance has a specialised report writer just for Finance. The GL Report Writer is a tool that enables the user to report on transactions that have been posted to the General Ledger. It is period-driven to match the way transactions are stored in the GL. The Report Writer is set up in a tabulated format with rows and columns to simplify the entire process. It gives you the ability to generate all management and financial reports as well as create specific budget analysis reports.

Sales analysis designer

The Sales Analysis Matrix has been designed to make customising your own sales analysis report easier and faster. The combination of report types, common groupings, and custom filters mean you don't need any specialist report-writing expertise. Your sales team can define their requirements simply & quickly.

The Sales Analysis Matrix uses a combination of preset report formats, common groupings and custom filters to let you quickly and accurately analyse your sales. A perfect tool for investigative analysis and for picking up on sales trends as they happen.

The selection criteria you create can be saved as report definitions, so you or anyone in the team can copy and refine them later. You can also run these search criteria from the report command line, so you can schedule the reports you create to run at preset times, such as overnight.

Access to Microsoft applications

Using MYOB EXO's Finance SQL database enables you to use Microsoft applications such as the complete Office suite (Excel, Word, Access etc.) to further manipulate and report on your data. Using standard tools you can create powerful dynamically integrated spreadsheets that update automatically.

Additional modules to enhance your business

If you are interested in a more customisable business management solution for your mid-sized business and have some very specific industry requirements, we can help. The MYOB EXO Business Suite contains a series of additional modules that can be purchased and customised to your requirements with the assistance of an MYOB Enterprise Partners at a very competitive rate.

Additional Modules to enhance your business system include:

- MYOB EXO Job Costing
- MYOB EXO Point of Sale
- MYOB EXO Intercompany
- MYOB EXO Fixed Assets

More information

To find out more about the MYOB EXO Business Suite please call the MYOB Sales team on 1 300 555 110 or email us at esinfo.au@myob.com

